



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Deferred inquiry noted. No sales reported for deferred or prompt arrivals. Trading on bulk meat and bulk parts was very light. Offerings were available and more than sufficient for current needs.

EXPORT MARKET HIGHLIGHTS

Trading and demand was light and cautious. Some export interest was noted from Mexico and Asia with both bidding lower.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	115-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-62	-	-	-
CENTRAL REGION 4/	60-61	-	-	-
WESTERN REGION 5/	59-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-59	-	-	-
CENTRAL REGION	57-59	-	-	-
WESTERN REGION	55-58	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JANUARY 2003.

The domestic market continued slow on most items with a steady to instances weak undertone. No trading reported into domestic or export channels as people return to work from last week's convention. Some export inquiry was noted from Mexico and Asia with buyers attempting to buy at lower trending price levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	91.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	154.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	16.23	39
DRUMSTICKS, TOM—FRESH		F	17.33	30
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	17.00	98
WINGS, FULL-CUT, HEN		R	19.00	40
WINGS, V-TYPE, TOM		T	23.00	8
WINGS, V-TYPE, HEN				
NECKS, TOM		F	14.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		T	118.77	260
THIGH MEAT		R	51.00	20
THIGH MEAT—FRESH		F	55.27	63
BREAST TRIM MEAT				
SCAPULA MEAT		R	62.00	80
TENDERLOINS				
DESTRAPPED TENDERS		R	97.00	80
DESTRAPPED TENDERS—FRESH		F	115.00	40
WING MEAT WITH SKIN		R	42.67	120
MECHANICALLY SEPARATED 4/		T	17.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	16.00	41
EXPORT TRADING				
DRUMSTICKS, TOMS		F	17.03	444
WINGS FULL-CUT - TOMS		R	17.00	104
WINGS, V-TYPE, TOM		F	19.50	156
TAILS				
MECHANICALLY SEPARATED 4/		F	16.00	80
THIGH MEAT - FROZEN		W	45.10	744

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.